

SE																							
52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	State	Current Price (\$)	Market Cap (\$M)	LTM (x)	Price / Core LTM (x)	Earnings Current FY (x)	Next FY (x)	Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)	
(1.4)	\$28.88	\$21.01	Auburn National Bancorporation, Inc.	AUBN	AL	\$26.29	\$92	10.9	NA	NM	NM	0.98	0.98	4.11	8.65	67.7	9.3	0.83	NA	0.13	1.14	\$1,085,803	
22.9	\$32.47	\$22.70	Regions Financial Corporation	RF	AL	\$30.94	\$26,404	12.6	12.3	11.8	10.8	1.51	2.27	3.88	7.47	56.6	11.8	1.40	0.85	0.52	1.49	\$161,299,000	
14.9	\$90.64	\$67.20	ServisFirst Bancshares, Inc.	SFBS	AL	\$89.63	\$4,900	15.3	15.1	13.5	12.0	2.48	2.49	1.70	10.72	30.4	17.4	1.80	1.21	0.20	1.25	\$18,345,498	
31.1	\$16.99	\$10.30	First US Bancshares, Inc.	FUSB	AL	\$16.50	\$92	12.5	NA	NM	NM	0.87	0.94	1.70	8.49	71.1	7.4	0.68	NA	NA	1.26	\$1,147,619	
18.9			Median - Alabama					12.6	13.7	12.6	11.4	1.24	1.62	2.79	8.57	62.1	10.6	1.11	1.03	0.20	1.26	\$9,746,559	
6.5	\$53.66	\$42.37	Bank OZK	OZK	AR	\$51.55	\$5,621	8.5	8.5	8.6	8.1	0.95	1.06	3.72	12.86	37.4	11.3	1.69	NA	0.71	1.42	\$41,703,135	
12.7	\$31.70	\$25.50	Home BancShares, Inc.	HOMB	AR	\$31.43	\$6,300	13.0	12.7	12.1	11.7	1.39	2.05	2.93	13.22	40.6	11.1	2.06	1.33	0.08	1.92	\$24,713,248	
23.7	\$23.91	\$17.00	Simmons First National Corporation	SFNC	AR	\$23.46	\$3,389	NM	11.6	11.3	10.5	0.97	1.63	3.67	8.91	56.6	(10.2)	(1.42)	0.98	0.44	1.32	\$24,776,816	
12.7			Median - Arkansas					10.8	11.6	11.3	10.5	0.97	1.63	3.67	12.86	40.6	11.1	1.69	1.16	0.44	1.42	\$24,776,816	
26.9	\$93.22	\$65.43	Ameris Bancorp	ABCB	GA	\$87.83	\$5,874	15.9	13.4	13.5	12.8	1.44	1.96	0.91	NA	48.0	9.3	1.37	NA	0.20	1.59	\$28,488,843	
36.2	\$22.29	\$15.80	Colony Bankcorp, Inc.	CBAN	GA	\$22.06	\$468	13.4	11.2	10.4	8.7	1.20	1.46	2.18	8.99	63.8	9.4	0.95	0.71	0.30	0.89	\$3,627,583	
28.0	\$37.46	\$24.53	MetroCity Bankshares, Inc.	MCBS	GA	\$35.62	\$1,025	12.4	NA	9.3	8.9	1.81	2.10	3.26	11.00	38.5	16.7	1.90	0.47	0.01	0.65	\$4,519,954	
28.0			Median - Georgia					13.4	12.3	10.4	8.9	1.44	1.96	2.18	8.99	50.1	11.7	1.34	0.62	0.19	0.98	\$16,504,399	
46.9	\$79.59	\$50.25	Community Trust Bancorp, Inc.	CTBI	KY	\$78.35	\$1,423	13.1	13.2	11.6	11.5	1.60	1.72	3.32	11.93	48.9	12.6	1.62	NA	0.14	1.23	\$6,989,371	
44.6	\$102.00	\$63.97	Republic Bancorp, Inc.	RBCA.A	KY	\$99.75	\$1,745	15.2	NA	13.7	13.7	1.69	1.76	1.98	15.88	53.6	11.5	1.81	0.58	0.39	1.60	\$7,061,829	
17.1	\$89.22	\$61.51	Stock Yards Bancorp, Inc.	SYBT	KY	\$88.03	\$2,735	17.5	17.0	15.7	14.5	2.19	2.80	1.45	9.66	52.3	13.8	1.58	0.32	0.02	1.38	\$10,368,564	
44.6			Median - Kentucky					15.2	15.1	13.7	13.7	1.69	1.76	1.98	11.93	52.3	12.6	1.62	0.45	0.14	1.38	\$7,061,829	

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33.0	\$32.33	\$22.56	Business First Bancshares, Inc.	BFST	LA	\$32.01	\$1,041	11.4	10.7	10.1	9.4	1.11	1.36	1.87	8.79	61.3	9.9	1.10	1.63	0.21	0.94	\$8,903,506
5.6	\$11.02	\$4.31	First Guaranty Bancshares, Inc.	FGBI	LA	\$9.35	\$155	NM	NM	23.3	14.3	0.80	0.80	0.43	4.94	70.1	(15.5)	(0.92)	NA	3.82	1.94	\$3,895,010
33.4	\$72.03	\$49.49	Home Bancorp, Inc.	HBCP	LA	\$70.93	\$558	11.9	NA	11.7	11.1	1.23	1.51	1.80	10.51	59.4	10.7	1.33	1.40	0.05	1.22	\$3,603,193
35.8	\$31.77	\$20.99	Investar Holding Corporation	ISTR	LA	\$29.80	\$411	12.3	10.9	8.3	7.7	1.05	1.29	1.61	8.39	62.4	9.4	1.00	NA	0.03	1.18	\$3,861,673
70.2	\$103.49	\$58.18	Red River Bancshares, Inc.	RRBI	LA	\$101.68	\$669	15.2	15.3	13.1	12.6	1.79	1.80	0.98	11.57	54.5	12.6	1.40	NA	0.02	1.09	\$3,311,325
48.7	\$55.35	\$32.13	Origin Bancorp, Inc.	OBK	LA	\$55.08	\$1,702	17.2	17.3	12.7	11.8	1.33	1.51	1.82	11.09	58.4	8.0	1.00	NA	0.49	1.22	\$10,276,930
34.6			Median - Louisiana					12.3	13.1	12.2	11.4	1.17	1.43	1.71	9.65	60.3	9.7	1.05	1.52	0.13	1.20	\$3,878,342
5.2	\$60.92	\$46.99	Commerce Bancshares, Inc.	CBSH	MO	\$60.33	\$8,681	14.8	15.2	13.7	13.0	1.99	2.25	1.82	NA	56.6	14.6	1.76	NA	0.24	0.94	\$35,269,167
19.5	\$68.73	\$51.18	Enterprise Financial Services Corp	EFSC	MO	\$66.19	\$2,400	13.2	14.9	11.8	11.1	1.22	1.56	2.12	9.04	59.7	9.4	1.12	1.34	0.36	1.17	\$17,399,009
41.4	\$82.40	\$53.76	Great Southern Bancorp, Inc.	GSBC	MO	\$80.71	\$878	13.4	13.0	13.2	13.8	1.37	1.39	2.13	11.47	63.1	10.5	1.19	0.21	0.02	1.46	\$5,522,824
37.9	\$40.36	\$28.10	Hawthorn Bancshares, Inc.	HWBK	MO	\$38.70	\$267	10.5	10.7	NM	NM	1.46	1.46	2.17	10.31	61.7	14.8	1.37	NA	NA	NA	\$1,773,040
42.6	\$79.39	\$47.60	Southern Missouri Bancorp, Inc.	SMBC	MO	\$78.31	\$862	12.2	11.7	11.5	NM	1.46	1.71	1.38	NA	49.0	12.7	1.41	0.76	0.18	1.25	\$5,234,901
37.7	\$149.63	\$103.38	UMB Financial Corporation	UMBF	MO	\$148.27	\$11,261	12.3	10.9	10.9	10.2	1.46	2.06	1.35	7.80	49.2	12.2	1.35	NA	0.17	1.06	\$72,255,560
37.8			Median - Missouri					12.8	12.4	11.8	12.0	1.46	1.64	1.97	9.68	58.1	12.4	1.36	0.76	0.18	1.17	\$11,460,917
31.0	\$79.36	\$54.05	Hancock Whitney Corporation	HWC	MS	\$76.98	\$6,195	15.1	12.5	11.9	10.5	1.39	1.79	2.60	9.78	54.9	9.7	1.21	0.63	0.19	1.27	\$36,345,972
20.6	\$44.50	\$33.04	Renasant Corporation	RNST	MS	\$43.83	\$4,006	13.1	11.4	11.6	11.0	1.03	1.73	2.19	9.10	54.5	8.2	1.18	1.04	0.10	1.52	\$27,004,999
27.0	\$48.00	\$36.05	Trustmark Corporation	TRMK	MS	\$46.93	\$2,733	11.9	11.9	11.8	11.3	1.27	1.51	2.13	9.59	63.4	11.0	1.24	0.41	0.15	1.04	\$19,192,470
27.0			Median - Mississippi					13.1	11.9	11.8	11.0	1.27	1.73	2.19	9.59	54.9	9.7	1.21	0.63	0.15	1.27	\$27,004,999
22.2	\$62.37	\$46.95	FB Financial Corporation	FBK	TN	\$59.69	\$2,983	16.0	NA	12.7	11.6	1.54	1.91	0.01	9.49	53.2	10.0	1.21	1.22	0.07	1.49	\$16,796,101
18.7	\$26.56	\$19.80	First Horizon Corporation	FHN	TN	\$25.77	\$12,231	12.3	12.3	12.1	11.2	1.44	1.77	2.64	8.31	59.6	11.6	1.29	NA	0.18	1.08	\$84,437,000
43.2	\$35.57	\$23.24	Commercial Bancgroup, Inc.	CBK	TN	\$34.13	\$468	11.6	11.1	11.4	10.6	1.55	1.61	1.41	12.29	43.9	14.5	1.75	0.38	0.01	0.96	\$2,376,584
15.3	\$107.00	\$81.08	Pinnacle Financial Partners, Inc.	PNFP	GA	\$104.74	\$15,753	14.4	10.7	9.7	8.5	1.13	1.66	1.91	7.65	51.3	7.6	0.92	0.51	0.25	1.08	\$129,055,000
54.6	\$53.32	\$32.64	SmartFinancial, Inc.	SMBK	TN	\$52.96	\$906	15.6	15.0	12.9	11.3	1.57	1.88	0.68	8.01	60.4	10.4	0.99	0.30	0.08	0.96	\$6,115,306
22.2			Median - Tennessee					14.4	11.7	12.1	11.2	1.54	1.77	1.41	8.31	53.2	10.4	1.21	0.45	0.08	1.08	\$16,796,101
28.9			Average					13.4	12.7	12.2	11.1	1.40	1.69	2.06	9.81	54.8	9.9	1.19	0.80	0.31	1.25	\$26,121,049
28.0			Median					13.1	12.3	11.8	11.1	1.39	1.71	1.91	9.49	55.7	10.9	1.30	0.71	0.18	1.22	\$10,322,747