

52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	ST	Current Price (\$)	Market Cap (\$M)	LTM (x)	Price / Earnings Core LTM (x)	Current FY (x)	Next FY (x)	Price/ BVPS (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
27.8	\$30.82	\$19.60	Northrim BanCorp, Inc.	NRIM	AK	\$26.65	\$593	8.8	10.2	10.9	10.2	1.71	2.10	2.40	NA	59.5	21.0	2.08	0.93	0.08	1.03	\$3,415,386
27.8			Median - Alaska					8.8	10.2	10.9	NM	1.71	2.10	2.40	NA	59.5	21.0	2.08	0.93	0.08	1.03	\$3,415,386
2.5	\$97.23	\$65.82	Western Alliance Bancorporation	WAL	AZ	\$80.70	\$8,699	9.1	10.5	8.8	7.1	1.17	1.28	2.08	7.04	58.6	12.8	1.07	1.14	0.54	0.75	\$98,701,000
2.5			Median - Arizona					9.1	(...)	8.8	7.1	1.17	1.28	2.08	7.04	58.6	12.8	1.07	1.14	0.54	0.75	\$98,701,000
27.7	\$30.92	\$21.77	Bank of Marin Bancorp	BMRC	CA	\$28.41	\$454	NM	11.0	13.1	11.9	1.16	1.43	3.52	8.52	63.7	(3.4)	(0.37)	NA	0.35	1.07	\$3,856,720
17.4	\$34.98	\$26.31	BayCom Corp	BCML	CA	\$30.75	\$333	25.6	15.4	12.2	11.8	1.00	1.14	3.90	11.62	62.5	3.9	0.50	NA	0.18	1.11	\$2,580,081
44.1	\$14.21	\$9.44	Hope Bancorp, Inc.	HOPE	CA	\$14.12	\$1,804	14.1	NA	11.8	8.6	0.79	1.03	3.97	NA	66.5	5.6	0.69	0.75	0.19	1.02	\$18,991,916
39.4	\$63.91	\$43.66	Cathay General Bancorp	CATY	CA	\$63.24	\$4,226	12.4	12.8	11.3	10.5	1.39	1.62	2.40	NA	42.1	11.7	1.44	0.70	0.12	1.06	\$24,652,819
29.1	\$28.17	\$18.51	Community West Bancshares	CWBC	CA	\$25.25	\$685	13.6	10.7	10.3	9.0	1.13	1.63	1.90	8.66	55.9	8.0	0.91	NA	0.20	1.42	\$5,034,281
24.0	\$23.37	\$17.95	CVB Financial Corp.	CVBF	CA	\$22.83	\$4,024	15.7	13.6	13.5	11.9	1.27	2.06	3.50	9.78	42.9	8.3	1.24	0.14	(0.01)	1.05	\$21,182,781
29.4	\$136.24	\$92.67	East West Bancorp, Inc.	EWBC	CA	\$130.28	\$17,850	12.5	12.6	12.6	11.8	1.93	2.03	2.46	10.42	35.8	16.4	1.79	NA	0.12	1.43	\$84,763,472
56.8	\$50.26	\$28.34	Five Star Bancorp	FSBC	CA	\$47.42	\$1,144	14.0	NA	13.8	12.4	2.14	2.14	2.11	8.81	39.6	16.2	1.50	NA	0.06	1.05	\$5,377,062
40.3	\$33.50	\$22.00	Hanmi Financial Corporation	HAFC	CA	\$31.55	\$928	10.6	10.8	10.2	9.5	1.15	1.19	3.55	NA	54.2	10.7	1.14	0.15	0.08	1.08	\$8,001,473
26.3	\$35.97	\$25.41	Oak Valley Bancorp	OVLY	CA	\$33.78	\$280	12.0	NA	NM	NM	1.31	1.33	2.22	10.70	61.5	11.6	1.18	(...)	NA	NA	\$2,001,578
24.3	\$16.80	\$12.41	OP Bancorp	OPBK	CA	\$15.75	\$235	8.2	NA	7.8	7.4	0.99	NM	3.56	NA	57.6	12.8	1.10	0.76	0.01	1.23	\$2,744,306
35.8	\$30.84	\$19.70	PCB Bancorp	PCB	CA	\$28.02	\$393	9.7	9.7	10.2	9.6	1.19	1.22	3.14	NA	49.6	10.7	1.25	0.30	0.02	1.18	\$3,470,124
26.5	\$21.93	\$13.96	Banc of California, Inc.	BANC	CA	\$18.59	\$2,935	NM	18.0	12.4	10.1	1.01	1.13	2.58	7.50	61.9	(0.6)	(0.07)	0.88	0.71	0.97	\$35,030,953
17.2	\$112.26	\$81.50	Preferred Bank	PFBC	CA	\$104.81	\$1,242	9.6	9.6	10.0	9.5	1.57	1.57	3.05	10.26	30.3	17.3	1.79	NA	0.12	1.22	\$7,730,621
44.6	\$28.24	\$16.74	RBB Bancorp	RBB	CA	\$26.36	\$446	10.8	NA	10.2	9.8	0.84	0.98	2.43	NA	57.3	8.0	1.00	1.31	0.26	1.32	\$4,275,002
40.4	\$43.13	\$26.49	Sierra Bancorp	BSRR	CA	\$41.05	\$525	12.0	NA	11.2	10.7	1.45	1.57	2.63	9.19	57.7	12.4	1.23	NA	0.14	0.96	\$3,720,611
42.8	\$22.00	\$14.56	California BanCorp	BCAL	CA	\$21.51	\$691	11.7	10.9	12.6	11.3	1.18	1.51	2.23	11.77	53.0	10.5	1.48	NA	0.10	1.12	\$4,025,259
9.3	\$14.00	\$10.35	Summit State Bank	SSBI	CA	\$13.12	\$89	38.6	38.5	NM	NM	0.88	0.89	0.00	NA	61.0	2.2	0.22	NA	1.27	1.69	\$959,783
39.7	\$61.71	\$39.84	TriCo Bancshares	TCBK	CA	\$57.91	\$1,851	13.9	13.7	14.2	13.8	1.38	1.79	2.49	10.76	54.7	10.2	1.36	NA	0.04	1.78	\$9,930,763
3.7	\$97.76	\$72.78	Wells Fargo & Company	WFC	CA	\$83.87	\$253,623	12.2	13.2	12.1	11.0	1.54	1.83	2.38	6.14	65.0	12.5	1.08	NA	NA	NA	\$2,282,201,000
26.1	\$63.61	\$44.93	Westamerica Bancorporation	WABC	CA	\$60.36	\$1,388	13.3	13.3	13.0	12.9	1.63	1.90	3.18	12.87	40.8	11.0	1.84	0.12	0.38	1.61	\$5,805,061
29.1			Median - California					12.4	12.8	12.1	10.7	1.19	1.54	2.58	10.02	55.9	10.7	1.18	0.70	0.12	1.12	\$5,377,062

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40.9	\$34.36	\$20.40	First Western Financial, Inc.	MYFW	CO	\$31.37	\$306	16.9	16.5	13.5	11.6	1.09	1.23	NM	7.77	74.4	6.9	0.59	NA	0.02	0.74	\$3,238,006
8.6	\$42.34	\$29.95	FirstSun Capital Bancorp	FSUN	CO	\$39.09	\$1,828	19.8	NA	10.7	7.7	0.99	1.11	NM	10.59	61.9	3.5	0.44	1.76	0.81	1.48	\$15,717,981
14.1	\$47.28	\$35.06	National Bank Holdings Corporation	NBHC	CO	\$42.57	\$1,855	17.9	NA	12.8	10.8	1.14	1.65	3.01	9.52	61.1	6.5	0.89	0.65	0.28	1.13	\$12,586,136
14.1			Median - Colorado					17.9	16.5	12.8	10.8	1.09	1.23	3.01	9.52	61.9	6.5	0.59	1.21	0.28	1.13	\$12,586,136
32.2	\$86.31	\$59.36	Bank of Hawaii Corporation	BOH	HI	\$79.62	\$3,141	14.9	14.5	14.1	12.3	2.04	2.08	3.52	6.33	58.0	12.9	0.98	0.18	0.08	1.03	\$23,842,940
17.6	\$30.58	\$22.65	First Hawaiian, Inc.	FHB	HI	\$28.00	\$3,407	12.2	12.3	12.1	11.4	1.21	1.86	3.71	8.08	56.4	10.3	1.19	0.30	0.13	1.15	\$23,646,049
49.7	\$40.31	\$25.62	Central Pacific Financial Corp.	CPF	HI	\$39.47	\$1,019	12.7	12.6	11.9	10.9	1.71	1.71	3.04	7.95	60.2	14.0	1.13	0.32	0.19	1.14	\$7,501,060
32.2			Median - Hawaii					12.7	12.6	12.1	11.4	1.71	1.86	3.52	7.95	58.0	12.9	1.13	0.30	0.13	1.14	\$23,646,049
52.9	\$24.66	\$15.50	Eagle Bancorp Montana, Inc.	EBMT	MT	\$24.05	\$188	11.8	11.5	11.3	10.7	0.97	1.20	2.45	7.66	76.7	8.4	0.76	0.27	0.03	1.12	\$2,125,847
35.9	\$40.60	\$27.60	First Interstate BancSystem, Inc.	FIBK	MT	\$37.75	\$3,607	11.6	NA	14.7	13.0	1.09	1.68	4.98	8.69	62.7	9.4	1.21	1.15	0.24	1.28	\$25,885,000
9.5	\$54.58	\$39.90	Glacier Bancorp, Inc.	GBCI	MT	\$48.81	\$6,355	20.0	17.9	16.5	14.3	1.47	2.24	2.70	9.42	58.4	7.6	1.00	NA	0.09	1.21	\$31,599,001
35.9			Median - Montana					11.8	14.7	14.7	13.0	1.09	1.68	2.70	8.69	62.7	8.4	1.00	(...)	0.09	1.21	\$25,885,000
(22.1)	\$42.33	\$23.87	GBank Financial Holdings Inc.	GBFH	NV	\$30.02	\$434	23.5	22.6	10.8	7.5	2.51	2.51	NM	12.07	61.4	11.1	1.38	2.11	0.39	1.13	\$1,431,702
50.9	\$63.74	\$39.70	Plumas Bancorp	PLBC	NV	\$61.71	\$430	12.1	NA	10.6	10.4	1.58	1.81	2.14	10.61	48.9	13.9	1.60	NA	0.05	1.30	\$2,277,744
14.4			Median - Nevada					17.8	22.6	10.7	9.0	2.05	2.16	2.14	11.34	55.1	12.5	1.49	2.11	0.22	1.22	\$1,854,723
(19.3)	\$22.49	\$12.82	FinWise Bancorp	FINW	UT	\$14.10	\$193	14.7	NA	12.9	8.2	0.97	1.00	nm	NA	54.0	7.1	1.50	NA	4.57	6.43	\$925,311
29.9	\$73.34	\$46.19	Zions Bancorporation, National Association	ZION	UT	\$68.92	\$10,058	8.8	11.2	11.0	10.5	1.32	1.54	2.61	7.42	63.3	16.4	1.31	0.48	0.12	1.06	\$89,041,000
5.3			Median - Utah					11.7	11.2	12.0	9.3	1.14	1.27	2.61	7.42	58.6	11.8	1.40	(...)	2.35	3.75	\$44,983,156
12.0	\$72.65	\$57.05	Banner Corporation	BANR	WA	\$69.96	\$2,378	11.5	11.4	12.1	10.7	1.19	1.49	2.97	NA	59.7	10.8	1.28	0.50	0.04	1.35	\$16,593,547
(27.3)	\$120.05	\$66.50	Coastal Financial Corporation	CCB	WA	\$70.66	\$1,077	22.2	21.0	17.6	11.3	2.14	2.16	nm	8.42	52.2	(0.8)	(0.08)	NA	5.18	4.95	\$5,456,152
33.1	\$33.68	\$22.77	Columbia Banking System, Inc.	COLB	WA	\$30.78	\$8,705	12.3	9.1	10.8	9.7	1.15	1.62	4.81	NA	47.8	9.7	1.11	0.41	0.25	0.97	\$65,380,000
32.9	\$31.25	\$21.32	Heritage Financial Corporation	HFWA	WA	\$29.84	\$1,221	14.2	12.0	12.7	10.9	1.10	1.56	3.35	9.67	62.7	7.9	1.03	NA	0.03	1.03	\$8,430,566
(4.6)	\$48.85	\$40.68	Sound Financial Bancorp, Inc.	SFBC	WA	\$44.12	\$113	14.1	14.1	NM	NM	1.01	1.01	1.90	10.50	75.7	7.3	0.75	0.91	0.01	0.94	\$1,065,724
27.7	\$39.49	\$26.31	WaFd, Inc.	WAFD	WA	\$36.64	\$2,710	11.6	11.4	11.4	11.0	1.00	1.19	2.95	8.39	54.5	8.5	0.95	NA	0.03	1.06	\$27,596,970
19.9			Median - Washington					13.2	11.7	12.1	10.9	1.13	1.52	2.97	9.04	57.1	8.2	0.99	0.50	0.04	1.05	\$12,512,057
24.5			Average					14.3	14.0	12.0	10.6	1.32	1.56	2.86	9.26	56.7	9.6	1.06	0.71	0.44	1.39	\$71,495,066
27.7			Median					12.4	12.6	12.1	10.7	1.18	1.57	2.70	9.19	58.2	10.2	1.12	0.65	0.12	1.12	\$7,615,841