

# Kate Mabry

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## PROFESSIONAL EXPERIENCE

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Kate Mabry is a Senior Financial Analyst with Mercer Capital. Kate often staffs larger transaction and financial advisory engagements as the senior financial analyst. She has a broad range of experience in engagements related to M&A, recapitalizations, corporate planning and reorganizations, fairness and solvency opinions, corporate disputes/litigation support, and other valuation-related matters.

Kate is a member of Mercer Capital's Investment Management team. As a part of the team, she provides content for the *RIA Valuation Insights* blog. She has also contributed content to the *Family Business Director* blog and the *Auto Dealer Valuation Insights* blog.

## BLOGS

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*RIA Valuation Insights*, Weekly Blog, Mercer Capital

## EMPLOYMENT

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Mercer Capital Management, Inc.

*Senior Financial Analyst, 2025 to present*

*Financial Analyst, 2022 to 2024*

## EDUCATION

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University of the South, Sewanee, Tennessee (B.A., Finance, 2022)