

52 Wk Price Δ (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	ST State	Current Price (\$)	Market Cap (\$M)	Price / Earnings				Price/ BVPs (x)	Price/ Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/ Loans + OREO (%)	NCOs/ Avg. Loans (%)	Loan Loss Reserve/ Loans (%)	Assets (\$M)
								LTM (x)	Core LTM (x)	Current FY (x)	Next FY (x)											
31.9	\$30.82	\$19.38	Northrim BanCorp, Inc.	NRIM	AK	\$25.45	\$566	8.8	10.4	9.6	9.1	1.69	2.06	2.51	NA	60.7	20.8	2.00	0.62	0.09	1.02	\$3,354,908
31.9			Median - Alaska					8.8	10.4	9.6	NM	1.69	2.06	2.51	NA	60.7	20.8	2.00	0.62	0.09	1.02	\$3,354,908
16.5	\$97.23	\$65.82	Western Alliance Bancorporation	WAL	AZ	\$80.47	\$8,632	9.4	10.8	8.4	6.9	1.20	1.32	2.09	6.80	58.9	12.7	1.07	1.06	0.51	0.73	\$98,853,000
16.5			Median - Arizona					9.4	(...)	8.4	6.9	1.20	1.32	2.09	6.80	58.9	12.7	1.07	1.06	0.51	0.73	\$98,853,000
29.1	\$28.48	\$19.74	Bank of Marin Bancorp	BMRC	CA	\$25.96	\$415	NM	10.8	11.0	10.0	1.07	1.31	3.85	8.33	65.8	(7.5)	(0.83)	NA	0.35	1.08	\$3,914,117
19.1	\$33.15	\$25.15	BayCom Corp	BCML	CA	\$29.74	\$322	12.3	12.0	10.9	10.0	0.94	1.07	4.03	11.64	61.8	7.9	1.01	NA	0.04	1.02	\$2,648,536
36.5	\$13.02	\$9.44	Hope Bancorp, Inc.	HOPE	CA	\$12.91	\$1,650	24.8	NA	11.1	8.0	0.72	0.94	4.34	NA	67.4	3.0	0.36	0.82	0.22	1.05	\$18,656,864
36.5	\$56.30	\$40.96	Cathay General Bancorp	CATY	CA	\$55.73	\$3,732	11.5	11.9	9.9	9.4	1.25	1.47	2.73	NA	42.9	11.4	1.40	0.63	0.18	1.04	\$24,048,630
42.1	\$25.72	\$17.01	Community West Bancshares	CWBC	CA	\$24.09	\$462	11.2	10.8	9.3	8.0	1.10	1.47	1.99	8.74	58.0	10.4	1.14	NA	0.00	1.18	\$3,702,983
15.2	\$21.48	\$17.95	CVB Financial Corp.	CVBF	CA	\$20.49	\$2,782	13.4	12.8	12.1	10.7	1.20	1.79	3.90	10.52	43.7	9.1	1.35	0.07	(0.00)	0.93	\$15,507,580
48.6	\$126.50	\$83.36	East West Bancorp, Inc.	EWBC	CA	\$124.92	\$17,111	12.5	12.6	11.7	11.1	1.90	2.01	2.56	10.35	35.8	16.3	1.76	NA	0.10	1.44	\$82,886,152
52.9	\$42.26	\$25.70	Five Star Bancorp	FSBC	CA	\$40.31	\$862	12.8	NA	11.9	10.4	1.88	1.88	2.48	9.11	40.2	15.6	1.47	NA	0.08	1.10	\$5,031,751
42.6	\$31.33	\$21.84	Hanmi Financial Corporation	HAFC	CA	\$31.07	\$922	11.6	11.8	9.4	8.8	1.15	1.19	3.60	NA	54.6	9.8	1.04	0.19	0.24	1.08	\$7,839,227
37.2	\$35.47	\$24.50	Oak Valley Bancorp	OVLY	CA	\$33.75	\$279	11.7	NA	NM	NM	1.38	1.40	2.22	10.11	59.9	12.2	1.21	(...)	NA	NA	\$2,010,299
21.2	\$15.27	\$11.52	OP Bancorp	OPBK	CA	\$15.00	\$223	8.2	NA	7.6	6.8	0.96	NM	3.73	NA	58.0	12.4	1.05	0.82	0.02	1.27	\$2,698,627
32.5	\$24.99	\$18.72	PCB Bancorp	PCB	CA	\$24.87	\$352	8.9	8.9	8.6	7.8	1.08	1.11	3.54	NA	49.9	10.5	1.22	0.32	0.02	1.18	\$3,396,193
47.6	\$21.61	\$12.98	Banc of California, Inc.	BANC	CA	\$18.88	\$2,902	14.4	13.0	11.1	9.1	0.95	1.06	2.54	7.97	61.9	7.1	0.73	0.81	0.24	0.96	\$34,724,241
24.5	\$103.05	\$78.66	Preferred Bank	PFBC	CA	\$95.89	\$1,136	8.9	8.9	8.9	8.5	1.47	1.48	3.34	10.06	29.7	17.4	1.82	2.81	0.12	1.23	\$7,654,637
61.0	\$24.73	\$14.66	RBB Bancorp	RBB	CA	\$24.32	\$415	10.3	NA	10.9	9.7	0.78	0.92	2.63	NA	58.9	7.9	0.99	1.47	0.36	1.31	\$4,194,312
44.5	\$38.60	\$24.06	Sierra Bancorp	BSRR	CA	\$36.91	\$477	10.8	10.7	10.0	9.6	1.33	1.44	2.82	9.02	57.8	12.7	1.24	NA	0.41	0.86	\$3,754,462
38.5	\$20.47	\$13.60	California BanCorp	BCAL	CA	\$18.92	\$608	10.3	9.7	11.2	10.1	1.05	1.35	2.11	11.46	53.0	10.7	1.48	NA	0.23	1.13	\$4,048,734
76.4	\$14.00	\$7.50	Summit State Bank	SSBI	CA	\$13.75	\$93	15.4	15.4	NM	NM	0.91	0.95	0.00	NA	62.3	5.9	0.59	NA	0.27	1.96	\$995,922
36.1	\$53.18	\$36.32	TriCo Bancshares	TCBK	CA	\$50.92	\$1,625	12.9	12.8	12.5	12.0	1.23	1.60	2.83	10.53	55.5	9.8	1.30	NA	0.16	1.81	\$9,948,211
19.9	\$97.76	\$68.67	Wells Fargo & Company	WFC	CA	\$81.50	\$249,744	12.6	13.2	11.5	10.2	1.53	1.83	2.21	6.27	65.7	11.9	1.07	NA	NA	NA	\$2,205,752,000
17.6	\$56.22	\$44.93	Westamerica Bancorporation	WABC	CA	\$55.06	\$1,301	12.3	12.2	12.0	12.8	1.47	1.71	3.49	13.25	40.3	11.0	1.86	NA	0.33	1.60	\$5,864,450
36.5			Median - California					12.0	12.0	11.0	9.7	1.15	1.42	2.82	10.08	57.8	10.5	1.21	0.81	0.18	1.13	\$5,031,751

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35.7	\$28.41	\$20.00	First Western Financial, Inc.	MYFW	CO	\$28.41	\$276	18.3	18.1	12.7	10.4	1.01	1.14	NM	7.54	75.5	5.8	0.50	NA	0.05	0.77	\$3,240,717
3.5	\$42.34	\$29.95	FirstSun Capital Bancorp	FSUN	CO	\$37.31	\$1,042	11.0	NA	9.2	7.3	0.89	0.97	NM	12.73	63.3	8.5	1.14	NA	0.57	1.17	\$8,565,123
24.6	\$43.86	\$35.06	National Bank Holdings Corporation	NBHC	CO	\$43.27	\$1,921	16.1	NA	12.5	10.4	1.16	1.59	2.96	NA	60.1	7.3	1.02	0.63	0.22	1.18	\$12,614,408
24.6	Median - Colorado							16.1	18.1	12.5	10.4	1.01	1.14	2.96	10.13	63.3	7.3	1.02	0.63	0.22	1.17	\$8,565,123
22.1	\$82.74	\$59.36	Bank of Hawaii Corporation	BOH	HI	\$77.91	\$3,087	15.7	15.4	12.9	11.1	2.03	2.08	3.59	6.23	59.6	12.3	0.92	0.18	0.07	1.04	\$23,909,933
23.5	\$28.35	\$22.51	First Hawaiian, Inc.	FHB	HI	\$27.16	\$3,304	11.9	12.0	11.7	11.0	1.19	1.86	3.83	7.62	56.6	10.4	1.19	0.30	0.12	1.17	\$24,264,548
39.2	\$35.41	\$25.23	Central Pacific Financial Corp.	CPF	HI	\$34.61	\$915	12.1	12.1	10.7	9.6	1.54	1.54	3.35	7.92	60.4	13.8	1.10	0.28	0.23	1.13	\$7,495,363
23.5	Median - Hawaii							12.1	12.1	11.7	11.0	1.54	1.86	3.59	7.62	59.6	12.3	1.10	0.28	0.12	1.13	\$23,909,933
33.4	\$23.75	\$15.10	Eagle Bancorp Montana, Inc.	EBMT	MT	\$22.10	\$173	11.2	10.6	11.0	10.2	0.91	1.13	2.62	7.55	76.0	8.3	0.74	0.37	0.02	1.14	\$2,091,851
34.9	\$39.26	\$24.76	First Interstate BancSystem, Inc.	FIBK	MT	\$35.68	\$3,474	12.1	13.5	13.5	12.2	1.05	1.59	5.27	8.90	61.5	8.8	1.09	0.91	0.24	1.25	\$26,640,600
24.4	\$53.99	\$39.77	Glacier Bancorp, Inc.	GBCI	MT	\$49.45	\$6,435	23.1	20.3	15.6	13.4	1.51	2.32	2.67	9.15	59.3	6.9	0.88	NA	0.07	1.21	\$31,734,082
33.4	Median - Montana							12.1	13.5	13.5	12.2	1.05	1.59	2.67	8.90	61.5	8.3	0.88	(...)	0.07	1.21	\$26,640,600
(27.7)	\$45.00	\$23.87	GBank Financial Holdings Inc.	GBFH	NV	\$28.58	\$413	19.8	18.5	10.8	7.5	2.48	2.48	NM	12.19	56.5	13.6	1.70	1.24	0.33	0.98	\$1,359,491
26.9	\$54.58	\$39.70	Plumas Bancorp	PLBC	NV	\$52.01	\$363	11.0	NA	9.2	9.0	1.37	1.57	2.54	10.65	49.4	13.6	1.54	0.96	0.04	1.28	\$2,200,075
(0.4)	Median - Nevada							15.4	18.5	10.0	8.2	1.92	2.03	2.54	11.42	53.0	13.6	1.62	1.10	0.18	1.13	\$1,779,783
2.2	\$22.49	\$13.49	FinWise Bancorp	FINW	UT	\$16.13	\$221	14.3	13.5	9.8	7.9	1.14	1.16	nm	19.48	53.0	8.9	1.92	NA	2.29	5.08	\$977,135
45.3	\$66.18	\$43.64	Zions Bancorporation, National Association	ZION	UT	\$63.18	\$9,292	9.8	10.3	NM	NM	1.29	1.51	2.85	7.07	63.2	14.1	1.07	0.48	0.13	1.09	\$87,957,000
23.8	Median - Utah							12.1	11.9	9.8	7.9	1.21	1.34	2.85	13.27	58.1	11.5	1.50	(...)	1.21	3.08	\$44,467,068
12.8	\$69.83	\$57.05	Banner Corporation	BANR	WA	\$67.37	\$2,282	11.3	11.2	11.3	10.5	1.16	1.46	3.09	NA	59.4	10.8	1.26	0.44	0.05	1.37	\$16,344,272
(1.5)	\$120.05	\$70.72	Coastal Financial Corporation	CCB	WA	\$86.68	\$1,320	28.3	26.7	14.6	10.0	2.67	2.70	nm	8.82	53.6	10.4	1.06	NA	5.35	4.33	\$5,663,829
38.3	\$32.70	\$21.91	Columbia Banking System, Inc.	COLB	WA	\$29.62	\$8,576	11.8	8.7	9.8	8.8	1.12	1.55	5.00	NA	47.6	9.7	1.08	0.37	0.27	0.96	\$66,027,000
26.3	\$28.98	\$21.32	Heritage Financial Corporation	HFWA	WA	\$27.59	\$1,138	13.5	11.6	11.4	9.8	1.02	1.45	3.48	9.63	62.9	7.8	1.00	NA	0.03	1.06	\$8,498,404
(17.5)	\$51.70	\$40.68	Sound Financial Bancorp, Inc.	SFBC	WA	\$41.74	\$107	14.2	14.2	NM	NM	0.97	0.98	2.01	9.87	75.7	7.0	0.71	NA	0.01	0.94	\$1,112,051
30.4	\$36.02	\$26.31	WaFd, Inc.	WAFD	WA	\$35.58	\$2,628	11.6	11.3	10.9	10.3	0.98	1.18	3.04	8.24	54.8	8.3	0.94	NA	0.05	1.00	\$27,568,785
19.5	Median - Washington							12.7	11.4	11.3	10.0	1.07	1.45	3.09	9.22	57.1	9.0	1.03	0.40	0.05	1.03	\$12,421,338
27.4	Average							13.2	12.9	11.0	9.7	1.28	1.50	3.02	9.60	56.9	10.1	1.12	0.72	0.35	1.33	\$69,279,774
29.1	Median							12.1	12.0	11.0	9.9	1.16	1.47	2.85	9.11	58.9	10.4	1.09	0.63	0.14	1.13	\$7,575,000