

52 Wk Price A (%)	52 Wk High (\$)	52 Wk Low (\$)	Company Name	Ticker	State	Current Price (\$)	Market Cap (\$M)	Price / Earnings				Price/BVPS (x)	Price/Tang. BVPS (x)	Div. Yield (%)	Tangible Equity / Assets (%)	Efficiency Ratio (%)	LTM ROE (%)	LTM ROA (%)	NPAs/Loans + OREO (%)	NCOs/Avg. Loans (%)	Loan Loss Reserve/Loans (%)	Assets (\$M)
								LTM (x)	Core LTM (x)	Current FY (x)	Next FY (x)											
23.5	\$29.00	\$19.59	Auburn National Bancorporation, Inc.	AUBN	AL	\$23.51	\$82	10.4	NA	NM	NM	0.88	0.88	4.59	9.06	67.9	9.2	0.79	NA	0.13	NA	\$1,026,946
44.3	\$31.53	\$19.93	Regions Financial Corporation	RF	AL	\$28.33	\$24,203	11.8	11.6	10.6	9.7	1.39	2.10	3.74	7.45	56.4	11.8	1.40	0.90	0.54	1.55	\$160,741,000
13.9	\$90.64	\$67.20	ServisFirst Bancshares, Inc.	SFBS	AL	\$79.47	\$4,344	14.7	14.0	12.4	11.0	2.27	2.29	1.91	10.46	30.7	16.6	1.67	1.30	0.23	1.25	\$18,171,287
30.5	\$16.25	\$10.30	First US Bancshares, Inc.	FUSB	AL	\$15.99	\$90	16.0	NA	NM	NM	0.86	0.93	1.75	8.56	70.1	5.9	0.53	0.26	0.41	1.25	\$1,154,785
27.0			Median - Alabama					13.2	12.8	11.5	10.4	1.14	1.51	2.83	8.81	62.1	10.5	1.10	0.90	0.32	1.25	\$9,663,036
16.4	\$53.66	\$41.69	Bank OZK	OZK	AR	\$48.30	\$5,282	7.9	7.9	8.1	7.5	0.91	1.02	3.89	12.58	36.4	11.7	1.74	NA	0.57	1.46	\$41,663,976
(0.3)	\$30.83	\$25.68	Home BancShares, Inc.	HOMB	AR	\$27.05	\$5,459	11.1	11.2	10.9	10.4	1.22	1.82	3.11	13.42	41.1	11.4	2.10	1.43	0.05	1.90	\$23,201,679
21.8	\$22.18	\$17.00	Simmons First National Corporation	SFNC	AR	\$21.61	\$3,135	NM	10.8	10.2	9.6	0.91	1.54	3.98	8.74	57.4	(10.5)	(1.44)	0.86	0.46	1.28	\$24,692,783
16.4			Median - Arkansas					9.5	10.8	10.2	9.6	0.91	1.54	3.89	12.58	41.1	11.4	1.74	1.15	0.46	1.46	\$24,692,783
52.1	\$87.98	\$55.83	Ameris Bancorp	ABCN	GA	\$85.66	\$5,747	13.5	13.2	12.7	12.1	1.41	1.94	0.93	NA	48.2	10.9	1.60	NA	0.18	1.59	\$28,109,935
34.1	\$21.61	\$14.63	Colony Bankcorp, Inc.	CBAN	GA	\$20.12	\$426	12.6	10.6	10.1	9.4	1.12	1.42	2.39	NA	65.5	9.2	0.90	0.73	0.29	0.89	\$3,720,613
22.8	\$33.40	\$24.53	MetroCity Bankshares, Inc.	MCBS	GA	\$32.98	\$945	11.9	NA	9.3	8.9	1.71	1.99	3.52	10.30	38.0	16.3	1.88	0.43	0.02	0.67	\$4,688,347
34.1			Median - Georgia					12.6	11.9	10.1	9.1	1.41	1.94	2.39	9.21	50.2	12.5	1.46	0.62	0.18	0.98	\$16,399,141
40.4	\$68.72	\$48.30	Community Trust Bancorp, Inc.	CTBI	KY	\$66.46	\$1,207	11.6	11.6	10.8	10.5	1.38	1.50	3.19	12.07	49.6	12.3	1.58	0.48	0.15	1.23	\$6,741,168
15.3	\$78.25	\$63.97	Republic Bancorp, Inc.	RBCA.A	KY	\$76.37	\$1,334	11.8	NA	12.6	12.3	1.32	1.37	2.59	15.14	54.1	11.6	1.79	0.61	0.71	1.70	\$7,253,279
0.3	\$83.83	\$61.51	Stock Yards Bancorp, Inc.	SYBT	KY	\$73.09	\$2,157	15.0	14.8	14.1	13.0	1.96	2.40	1.75	9.69	52.4	13.9	1.55	0.16	0.02	1.29	\$9,466,856
15.3			Median - Kentucky					11.8	13.2	12.6	12.3	1.38	1.50	2.59	12.07	52.4	12.3	1.58	0.48	0.15	1.29	\$7,253,279

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								LTM (x)	Core LTM (x)	Current FY (x)	Next FY (x)											
21.9	\$30.32	\$22.52	Business First Bancshares, Inc.	BFST	LA	\$27.50	\$897	9.8	9.3	8.6	8.0	0.98	1.19	2.18	8.65	60.9	10.1	1.11	1.84	0.19	0.95	\$8,906,808
(11.6)	\$10.55	\$4.31	First Guaranty Bancshares, Inc.	FGBI	LA	\$9.10	\$144	NM	NM	21.0	12.9	0.76	0.77	0.44	4.77	70.6	(19.5)	(1.18)	NA	3.31	2.00	\$3,958,542
31.0	\$65.95	\$47.96	Home Bancorp, Inc.	HBCP	LA	\$63.39	\$497	10.7	NA	9.9	9.4	1.12	1.38	1.96	10.39	58.9	11.0	1.33	1.46	0.05	1.23	\$3,554,643
54.8	\$31.77	\$17.89	Investar Holding Corporation	ISTR	LA	\$28.12	\$386	12.3	11.7	8.3	7.7	1.01	1.24	1.56	8.21	66.2	9.1	0.93	NA	0.01	1.17	\$3,875,115
90.8	\$98.85	\$49.61	Red River Bancshares, Inc.	RRBI	LA	\$95.10	\$625	14.9	15.0	13.1	12.6	1.71	1.72	1.05	10.86	56.0	12.6	1.33	0.16	0.03	1.04	\$3,350,910
51.0	\$48.12	\$31.21	Origin Bancorp, Inc.	OBK	LA	\$47.35	\$1,462	18.4	15.8	12.0	11.1	1.16	1.33	2.11	10.97	58.7	6.5	0.82	NA	0.52	1.26	\$10,188,144
41.0			Median - Louisiana					12.3	13.3	11.0	10.3	1.06	1.28	1.76	9.52	59.9	9.6	1.02	1.46	0.12	1.20	\$3,916,829
(8.8)	\$63.19	\$46.99	Commerce Bancshares, Inc.	CBSH	MO	\$51.97	\$7,587	12.8	13.0	12.2	11.7	1.76	1.96	2.12	NA	55.7	15.2	1.79	NA	0.25	0.97	\$35,717,256
16.8	\$62.30	\$48.98	Enterprise Financial Services Corp	EFSC	MO	\$59.38	\$2,172	11.2	12.4	10.8	10.2	1.11	1.43	2.29	9.01	58.9	10.1	1.21	1.27	0.26	1.21	\$17,227,828
27.3	\$70.91	\$53.60	Great Southern Bancorp, Inc.	GSBC	MO	\$68.65	\$746	10.9	11.0	11.7	11.8	1.18	1.20	2.51	10.99	62.3	11.3	1.24	0.22	(0.00)	1.43	\$5,687,322
15.7	\$36.49	\$27.07	Hawthorn Bancshares, Inc.	HWBK	MO	\$34.57	\$238	10.1	10.1	NM	NM	1.37	1.37	2.43	9.19	62.4	15.0	1.30	0.47	0.08	1.42	\$1,894,850
34.9	\$70.10	\$47.60	Southern Missouri Bancorp, Inc.	SMBC	MO	\$69.77	\$769	11.6	11.1	11.0	10.1	1.34	1.56	1.43	NA	49.9	12.1	1.33	0.74	0.21	1.29	\$5,141,464
32.6	\$136.11	\$90.96	UMB Financial Corporation	UMBF	MO	\$125.35	\$9,544	11.1	9.7	10.1	9.3	1.26	1.82	1.37	7.43	50.3	11.8	1.28	NA	0.17	1.06	\$72,674,161
22.1			Median - Missouri					11.2	11.0	11.0	10.2	1.30	1.50	2.20	9.10	57.3	12.0	1.29	0.60	0.19	1.25	\$11,457,575
33.1	\$75.43	\$51.17	Hancock Whitney Corporation	HWC	MS	\$67.41	\$5,470	13.8	11.3	10.7	9.9	1.24	1.60	2.97	9.93	54.7	9.4	1.18	0.64	0.23	1.29	\$35,542,126
26.8	\$42.11	\$31.45	Renasant Corporation	RNST	MS	\$39.92	\$3,705	16.6	12.9	11.2	10.4	0.96	1.60	2.40	9.08	55.0	6.0	0.86	NA	0.15	1.54	\$27,107,274
38.5	\$45.99	\$33.09	Trustmark Corporation	TRMK	MS	\$45.50	\$2,679	12.0	12.0	11.8	11.1	1.25	1.49	2.20	9.62	63.1	10.8	1.21	0.76	0.13	1.13	\$18,987,324
33.1			Median - Mississippi					13.8	12.0	11.2	10.4	1.24	1.60	2.40	9.62	55.0	9.4	1.18	0.70	0.15	1.29	\$27,107,274
30.7	\$62.37	\$41.74	FB Financial Corporation	FBK	TN	\$54.82	\$2,819	NA	NA	11.6	10.7	1.43	1.77	0.02	9.91	NA	NA	NA	1.02	NA	1.46	\$16,468,439
40.9	\$26.56	\$17.57	First Horizon Corporation	FHN	TN	\$24.65	\$11,733	12.3	12.3	11.5	10.5	1.39	1.72	2.76	8.27	59.5	11.4	1.26	NA	0.19	1.12	\$84,132,000
22.0	\$29.89	\$23.24	Commercial Bancgroup, Inc.	CBK	TN	\$29.17	\$400	10.0	9.5	10.1	9.3	1.36	1.42	1.37	12.14	44.4	15.0	1.70	0.34	0.02	0.97	\$2,328,789
(0.1)	\$120.46	\$81.08	Pinnacle Financial Partners, Inc.	PNFP	GA	\$98.90	\$14,864	13.7	11.0	9.5	8.3	1.08	1.62	2.02	7.82	52.5	7.5	0.91	0.58	0.25	1.10	\$122,766,000
43.5	\$43.91	\$29.63	SmartFinancial, Inc.	SMBK	TN	\$42.82	\$732	13.7	13.1	11.5	10.0	1.30	1.57	0.75	8.04	61.6	9.8	0.94	0.33	0.08	0.97	\$5,907,685
30.7			Median - Tennessee					13.0	11.7	11.5	10.0	1.36	1.62	1.37	8.27	56.0	10.6	1.10	0.46	0.13	1.10	\$16,468,439
27.5			Average					12.5	11.8	11.3	10.3	1.28	1.54	2.22	9.70	55.2	9.7	1.15	0.73	0.30	1.27	\$25,806,123
26.8			Median					12.0	11.6	10.9	10.2	1.25	1.54	2.18	9.41	56.0	11.3	1.28	0.63	0.18	1.25	\$9,827,500